

Session: Cybersecurity and Privacy

Presenters: *Elisa Henry (McMillan), Merlin Lapp (CRA), Holly McClellan (PWC)*

Session Description: *Issues, protocols and best practices for data exchanges between taxpayers and tax authorities*

- *Privacy, maintaining privilege*
 - *Impact of automation and vulnerability of data*
 - *Country-by-country reporting: new threats?*
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Outline of Presentation

Merlin Lapp, *Canada Revenue Agency, Ottawa*

- Context/background to current CRA initiatives centred on data exchange.
- Internal Security Standards and best practices.
- Collaboration on International security standards and best practices.

Holly McClellan, *PricewaterhouseCoopers LLP, Stamford, CT*

- Current safeguards in place and risks that remain in spite of those safeguards.
- General risks to data and information provided in response to country-by-country requirements around the world.

Elisa Henry, *McMillan LLP, Montreal*

- Taxpayer Privacy under PIPEDA, the Privacy Act and the Income Tax Act.
- Security safeguards required under Canadian legislation.
- International legal trends regarding the sharing of personal information.
- Maintaining privilege.